

Edit Brand

STEP BY STEP INSTRUCTIONS FOR EDITING A BRAND.

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you will be informed that re-vetting is required and you will need to manually submit for review once all edits are complete.

Version 1.0

Effective Date: 1/1/2026

Related Links & Guides

- [Glossary](#)
- [Add Brand User Guide](#)

Getting Started

This guide will go through how to edit a **Brand**.

Select [Brands](#) from the blue navigation bar on the left side of your screen.

This will open the **Brand** page.

To learn more about the Brands page, please see the [Brand Hub Management User Guide](#).

This guide covers updating:

- [Program Type](#)
- [General Brand Info](#)
- [Legal Brand Details](#)
- [Subsidiaries & Legal Affiliates](#)
- [Brand Identifier](#)
- [Brand Points of Contact](#)

MessagesMa deSimple Me

Order a Short Code

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Brands

10 Brands

1 In Progress

0 Under Review

2 Needs Action

4 Awaiting Assignment

3 Completed

Add New Brand

Search for a Brand or a Short Code

Brand	Doing Business As	Program Type	FEIN	Re-vet Date	Brand Status	Short Code
American Airli...		Standard	32-0487530	-	Awaiting Assignment	-
Apple		Standard	12-3222222	-	Awaiting Assignment	-
Delta Airlines		Standard	96-5967530	-	Needs Revision	-
FE Federal Emer...		Government	35-0823570	04/24/2026 211 days remaining	Completed	278657, 34726

Select Brand

Select the **Brand** you want to edit.

You can edit a **Brand** in any **Brand Status** other than **Under Review**.

To understand more about **Brand** vetting statuses, please see the **Brand Vetting Status User Guide**.

Brands



Add New Brand

Search for a Brand or a Short Code

Brand	Doing Business As	Program Type	FEIN	Re-vet Date	Brand Status	Short Code
American Airli...		Standard	32-0487530	-	Awaiting Assignment	-
Apple		Standard	12-3222222	-	Awaiting Assignment	-
Delta Airlines		Standard	96-5967530	-	Needs Revision	-
Federal Emer...		Government	35-0823570	04/24/2026 218 days remaining	Completed	34726
Feedino Amer...		Charitable Organizati...	96-5967531	04/24/2026 218 days remaining	Awaiting Assignment	-

Edit Brand

Select the **Edit Brand** button.

If you see that **Program Type** cannot be edited, this is because the brand already has Short Codes assigned. To modify the brand's program type, the associated Short Codes must be disassociated. To do this you will have to edit the onboarding of the Short Codes associated with the brand.

See the **Onboarding a Short Code User Guide** to make edits to the onboarding.

You can still go through and edit other sections within Edit Brand.

The screenshot shows the 'United Airlines' brand edit page. At the top, there is a navigation bar with a back arrow and the text 'Brands'. Below this is the brand name 'United Airlines' and a globe icon. The page is divided into two tabs: 'GENERAL BRAND INFO' (selected) and 'STATUS & SHORT CODES'. Under the 'GENERAL BRAND INFO' tab, there is a 'General Brand Info' section with an 'Edit Brand' button highlighted in a red box. Below this is a table with the following data:

BRAND NAME	PROGRAM TYPE
United Airlines	Standard

Below the table, there are four columns of information:

DOING BUSINESS AS	COUNTRY / REGION	ZIP CODE	STREET ADDRESS 1
-	United States	60606	233 S WACKER DR

Below this, there are four columns of information:

BRAND ID	STATE	CITY	STREET ADDRESS 2
13088	Illinois	CHICAGO	-

Below the 'Edit Brand' button, there is a 'Program Type' section. It contains an important notice: 'Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.' Below this is a red-bordered box with the message: 'Program Type cannot be edited. This brand already has Short Codes assigned. To modify the brand's program type, the associated Short Codes must be disassociated.' Below this, there are four radio button options: 'Standard' (selected), 'Government', 'Charitable Organization', and 'Political'. At the bottom right, there are two buttons: 'Save & Go to Review' and 'Apply Changes'.

Editing Your Brand

Work through each section using the left navigation menu.

After making changes in each section, click the appropriate button at the bottom of the screen:

Changes that DO NOT require re-vetting:

- Click "Apply Changes" to save and continue
- Click "Brand" to return to General Brand Info

Changes that REQUIRE re-vetting:

- You'll see a "Re-vetting required" notification
- Click "Save" to continue editing other sections
- Navigate to Review & Submit when finished with all sections
- Click "Submit for Re-vetting"

Note: You can continue editing and leasing Short Codes while your brand is in re-vetting status.

← Brand

Edit Brand

- Program Type
- General Brand Info
- Legal Brand Details
- Subsidiaries & Legal Affiliates
- Brand Identifier
- Brand Point of Contact
- Review & Submit

Program Type

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

Standard

For organizations that are not government entities, registered charities, or political organizations.

Government

For U.S. federal, tribal, state, or local government agencies. **Additional information is required.**

Charitable Organization

For registered 501(c)(3) nonprofits that are either accredited by the Better Business Bureau's Wise Giving Alliance or have 3+ stars on Charity Navigator. **Additional information is required.**

Political

Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority. **Additional information is required.**

This change requires a submission for re-vetting

Save & Go to Review

Apply Changes

Understanding Re-vetting

When you change a field that requires re-vetting:

- You'll see this notification after clicking "Apply Changes"
- Your changes are saved but require review by CTIA's vetting agents
- Your Brand status changes to "Confirm for Re-vetting"
- Continue editing other sections by clicking "Save"
- When finished, go to Review & Submit
- Click "Submit for Re-vetting"
- The Primary Brand Contact receives an authentication email
- Review is completed within 3-5 business days
- You'll receive email notification when complete

During re-vetting, your brand remains active with previous information.

Re-vetting required

You have modified information that requires re-vetting. Your changes will be saved but the Brand will be in a Confirm for Re-vetting status until you submit for re-vetting.

You can continue editing the Brand. When you're ready, navigate to the Review & Submit page and click the Submit for Re-vetting button.

Cancel

Save

<p>Quick Reference</p> <p>What Requires Re-Vetting</p> <p>In the sections below, we will use a visual key:</p> <ul style="list-style-type: none"> • Blue Border = Requires Re-vetting • Red Border = Updates immediately 	<p>Fields that REQUIRE Re-vetting:</p> <p>Program Type:</p> <ul style="list-style-type: none"> • All changes in this section <p>General Brand Info:</p> <ul style="list-style-type: none"> • Brand Name <p>Legal Brand Details:</p> <ul style="list-style-type: none"> • Organization URL <p>Brand Identifier:</p> <ul style="list-style-type: none"> • All changes in this section <p>Brand Points of Contact:</p> <ul style="list-style-type: none"> • All changes in this section (Primary and Secondary) 	<p>Fields That Update IMMEDIATELY:</p> <p>General Brand Info:</p> <ul style="list-style-type: none"> • Doing Business As • Organization Address 1 & 2 • City • State • Zip/Postal Code <p>Legal Brand Details:</p> <ul style="list-style-type: none"> • Legal Entity Type • Country of Registration • State of Registration • Stock Market Symbol • Estimated Annual Revenue <p>Subsidiaries & Legal Affiliates:</p> <ul style="list-style-type: none"> • All changes in this section
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Program Type

Select the Program Type (Standard, Government, Charitable Organization, or Political)

Standard Program - Most common program type, select if your organization does not have a special designation as detailed below.

← Brand

Edit Brand

- Program Type
- General Brand Info
- Legal Brand Details
- Subsidiaries & Legal Affiliates
- Brand Identifier
- Brand Point of Contact
- Review & Submit

Program Type

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

Standard

For organizations that are not government entities, registered charities, or political organizations.

Government

For U.S. federal, tribal, state, or local government agencies. **Additional information is required.**

Charitable Organization

For registered 501(c)(3) nonprofits that are either accredited by the Better Business Bureau's Wise Giving Alliance or have 3+ stars on Charity Navigator. **Additional information is required.**

Political

Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority. **Additional information is required.**

Save & Go to Review

Apply Changes

Program Type

Government Program -

Select your Agency Type:

- Federal
- Tribal
- State
- Local
- Other

Then add your agency website. If you do not know it, search your agency on the [USA.gov](https://www.usa.gov) website. If your agency type is tribal, you can search on the [BIA.gov](https://www.bia.gov) website

Additional Information – Any other information that you believe the vetting agent would need to authenticate the government organization.

← Brand

Edit Brand

- Program Type
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- Brand Identifier
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- Review & Submit

Program Type

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Standard

For organizations that are not government entities, registered charities, or political organizations.

Government

For U.S. federal, tribal, state, or local government agencies. **Additional information is required.**

Agency Type *

- Federal
- Tribal
- State
- Local
- Other

AGENCY WEB SITE

ADDITIONAL INFORMATION

Terms & Conditions *

I have read and acknowledge the Government Program Terms & Conditions below.

This program is available to qualified U.S. government entities only. Your request will be reviewed and an email will be sent to you upon completion of the review. You may be required to present documentation as proof of your status, in which case you will be contacted by GCH Technologies. Your account will not be able to onboard any new Short Codes affiliated with this brand prior to completion of this review.

Charitable Organization

For registered 501(c)(3) nonprofits that are either accredited by the Better Business Bureau's Wise Giving Alliance or have 3+ stars on Charity Navigator. **Additional information is required.**

Political

Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority. **Additional information is required.**

This change requires a submission for re-vetting

Save & Go to Review

Apply Changes

Program Type

Charitable Program - Charitable programs must have 501(c)(3) tax-exempt status and accreditation from either:

- 1) the [Better Business Bureau's Wise Giving Alliance](#), or
- 2) [Charity Navigator](#).

Select the appropriate Accreditation Organization.

Note: If Charity Navigator is selected the organization needs to have a rating of 3 or 4 stars.

Additional Information – Any other information that you believe the vetting agent would need to authenticate the charitable organization.

← Brand

Program Type

Edit Brand

- Program Type
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- Brand Identifier
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Standard
For organizations that are not government entities, registered charities, or political organizations.

Government
For U.S. federal, tribal, state, or local government agencies. **Additional information is required.**

Charitable Organization
For registered 501(c)(3) nonprofits that are either accredited by the Better Business Bureau's Wise Giving Alliance or have 3+ stars on Charity Navigator. **Additional information is required.**

Accreditation Organization *

Better Business Bureau Wise Giving Alliance

Charity Navigator 3 or 4 Stars

Note: Your brand's 501(c)(3) status can be confirmed by visiting <http://www.irs.gov/app/pub-78/> or by confirming your brand's status by calling the IRS at 1-877-829-5500.

Terms & Conditions *

I have read and acknowledge the Charitable Organization Program Terms & Conditions below.

This program is available to qualified 501(c)(3) entities only. Your request will be reviewed and an email will be sent to you upon completion of the review. You may be required to present documentation as proof of your status, in which case you will be contacted by GCH Technologies. Your account will not be able to onboard any new Short Codes affiliated with this Charitable Organization program prior to completion of this review.

Political
Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority. **Additional information is required.**

This change requires a submission for re-vetting

Save & Go to Review
Apply Changes

Program Type

Political Program -

Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority.

[Internal Revenue Code \(IRC\) Section 527.](#)

Campaign Type -

Federal – If you are a federal campaign type, FEC ID is required.

Tribal/State/Local/Other - Filing URL or Other Identifying Information.

Filing URL or Other Identifying Information - Any other information that you believe the vetting agent would need to authenticate the political organization.

← Brand

Edit Brand

- Program Type
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- Review & Submit

Program Type

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Political

Your entity qualifies as a candidate, party, PAC, or other committee that is a 527 tax-exempt organization; registered with the Federal Elections Commission (FEC) or a State, Local, or Tribal Election Authority. **Additional information is required.**

Campaign Type *

Federal

Tribal/State/Local/Other

FILING URL OR OTHER IDENTIFYING INFORMATION *

This change requires a submission for re-vetting

Save & Go to Review

Apply Changes

General Brand Info

Brand Name is the legal name for your Brand.

[Doing Business As](#) - Update this if your brand operates under a name different from your registered organization name.

U.S. Organization - Street Address, City, State, and Zip Code are required. **This address will be validated against USPS database.**

Canadian Organization - Street Address, City, Province, and Postal Code required.

All Other Countries - Street Address and City are required.

You also have the option to add a **Brand Logo**. This will **NOT** affect Brand Vetting but will help you easily identify your **Brand** on the **Brands Page**. (We recommend using BrandFetch.com for a logo that is compliant with our system.)

← Brand

Edit Brand

- Program Type
- **General Brand Info**
- Legal Brand Details
- Subsidiaries & Legal Affiliates
- Brand Identifier
- Brand Point of Contact
- Review & Submit

General Brand Info

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

BRAND NAME •
 United Airlines


DOING BUSINESS AS
 If the Brand Client organization operates under a different public-facing name, please indicate it here.

COUNTRY •
 United States

ORGANIZATION ADDRESS 1 •
 233 S WACKER DR

ORGANIZATION ADDRESS 2

CITY • CHICAGO STATE • Illinois ZIP CODE • 60606

Optional Brand Logo
 IMAGE


✕

Save & Go to Review

Apply Changes

Legal Brand Details

Organization URL – Your brand website. If the URL doesn't match the email domain for your primary point of contact, additional manual steps may be required to confirm association and could delay vetting.

← Brand

Edit Brand

- Program Type
- General Brand Info
- **Legal Brand Details**
- Subsidiaries & Legal Affiliates
- Brand Identifier
- Brand Point of Contact
- Review & Submit

Legal Brand Details

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

LEGAL ENTITY TYPE *
Corporation

COUNTRY OF REGISTRATION *
United States

STATE OF REGISTRATION *
Illinois

ORGANIZATION URL *
www.united.com

Warning: the Organization URL differs from the email domain

STOCK MARKET SYMBOL

ESTIMATED ANNUAL REVENUE
\$

Providing this information is optional, but it may facilitate the verification process.

Save & Go to Review

Apply Changes

Legal Brand Details

Legal Entity Type – Select your organizations legal structure, this information must match your official business registration documents.

- [Corporation](#)
- [Limited Liability Corporation \(LLC\)](#)
- [Partnership](#)
- [S Corporation](#)
- [Sole Proprietorship](#)

Country of Registration – The country where your brand is registered.

State of Registration – The state (only US) your brand is registered.

Stock Market Symbol – Update or add this optional field to improve re-verify result times.

Estimated Annual Revenue – Consult with your Finance Department as needed.

← Brand

Legal Brand Details

Edit Brand

- Program Type
- General Brand Info
- Legal Brand Details
- Subsidiaries & Legal Affiliates
- Brand Identifier
- Brand Point of Contact
- Review & Submit

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-verifying. When you apply changes to a critical field, you'll be informed that re-verifying is required and will need to manually submit for review once all edits are complete.

LEGAL ENTITY TYPE *
Corporation

COUNTRY OF REGISTRATION *
United States

STATE OF REGISTRATION *
Illinois

ORGANIZATION URL *
www.united.com

Warning: the Organization URL differs from the email domain

STOCK MARKET SYMBOL

ESTIMATED ANNUAL REVENUE
\$

Providing this information is optional, but it may facilitate the verification process.

Save & Go to Review Apply Changes

LEGAL ENTITY TYPE *

- Corporation
- Limited Liability Corporation (LLC)
- Partnership
- S Corporation
- Sole Proprietorship

Subsidiaries & Legal Affiliates

Brand Client Subsidiaries or Legal Affiliates that will be using a short code for messaging.

To enter a Subsidiary or Legal Affiliate, type the name out and hit the enter button on your keyboard to save it.

If you want to delete it, click the X at the end of the name.

Note: The field will not allow you to enter a caret (^) as part of a Subsidiary or Legal Affiliates name. A maximum of 50 Subsidiaries or Legal Affiliates can be entered for each Brand Client.

← Brand

Edit Brand

- Program Type
- General Brand Info
- Legal Brand Details
- **Subsidiaries & Legal Affiliates**
- Brand Identifier
- Brand Point of Contact
- Review & Submit

Subsidiaries & Legal Affiliates

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

SUBSIDIARIES & LEGAL AFFILIATES

GCH Technologies X

Once you have entered the name(s) of your subsidiaries and legal affiliates, click enter before proceeding. ?

Save & Go to Review

Apply Changes

Brand Identifier

Federal Tax ID -

- If the organization is in the US, then the Federal Tax ID is ##-#####.
- If outside the US, the validation is removed, and you can enter the applicable ID for your jurisdiction.

Optional Tax Identifiers - Add these to improve re-vet result times.

- [Dun & Bradstreet Number](#)
- [Global Intermediary Identification Number \(GIIN\)](#)
- [Legal Entity Identifier \(LEI\)](#)

← Brand

Edit Brand

- Program Type
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- Subsidiaries & Legal Affiliates
- **Brand Identifier**
- Brand Point of Contact
- Review & Submit

Brand Identifier

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FEDERAL TAX ID (FORMAT: ##-#####) *

13-0929832 X ?

The Federal Employer ID Number (FEIN) identifies your organization's account. Your accounting department usually has this information.

Additional Identifiers

Providing additional identifiers is not required but may help facilitate the verification process.

DUN & BRADSTREET NUMBER (FORMAT: ##-###-####) ?

GLOBAL INTERMEDIARY IDENTIFICATION NUMBER (FORMAT: XXXXXX.XXXXX.XX.XXX) ?

LEGAL ENTITY IDENTIFIER (FORMAT: 20 CHARACTERS) ?

Save & Go to Review

Apply Changes

Brand Point of Contact

Fill in information about the individual in your organization who will receive all updates about your Brand. They will also be the first touchpoint for any future escalations.

Note: If a public email address (Gmail, yahoo, etc.) is used, a warning will appear that the Organization URL does not match the email domain. This could lead to a delay in the vetting process.

← Brand

Edit Brand

- Program Type
- General Brand Info
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- Subsidiaries & Legal Affiliates
- Brand Identifier
- **Brand Point of Contact**
- Review & Submit

Brand Point of Contact

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

Brand representatives will be contacted to verify their identity and participation with Short Codes.

Primary Brand Point of Contact

Please ensure this contact has knowledge of this Short Code program.

FIRST NAME *	LAST NAME *
Cliff	Cook
PHONE NUMBER *	EXTENSION
 +1 (567) 856-7854	
EMAIL *	
mryan+3@gchtech.com	

Note: Email domain does not match the Organization URL

+ Add Secondary Contact

Save & Go to Review

Apply Changes

Secondary Point of Contact

You also have the option to add an additional Point of Contact. The individual will also receive all updates about your Brand.

Click the Add Secondary Contact button.

Fill in information about the individual in your organization who will receive all updates about your brand.

Note: Public email addresses (Gmail, yahoo, etc.) are not permitted and the domain must match your organization's website domain.

← Brand

Brand Point of Contact

Edit Brand

- Program Type
- General Brand Info
- Legal Brand Details
- Subsidiaries & Legal Affiliates
- Brand Identifier
- **Brand Point of Contact**
- Review & Submit

Important: You can apply changes to many fields immediately. However, changes to critical fields (like FEIN) will require re-vetting. When you apply changes to a critical field, you'll be informed that re-vetting is required and will need to manually submit for review once all edits are complete.

Brand representatives will be contacted to verify their identity and participation with Short Codes.

Primary Brand Point of Contact

Please ensure this contact has knowledge of this Short Code program.

EMAIL *
 mryan+3@gchtech.com
Note: Email domain does not match the Organization URL

Save & Go to Review
Apply Changes

+ Add Secondary Contact

Secondary Brand Point of Contact

🗑 Remove Secondary Contact

Please ensure this contact has knowledge of this Short Code program.

EMAIL *

Save & Go to Review
Apply Changes

Review & Submit

Before submitting for re-vetting:

1. Review all changed information
2. Click the pencil icon to edit any section
3. When ready, click "Submit for Re-vetting"

What happens next:

- Primary Brand Contact receives authentication email
- Vetting team reviews changes (3-5 business days)
- You receive email when review is complete

Note: Submitting your brand for re-vetting does not block you from being able to lease Short Codes but will block you from onboarding Short Codes with this Brand until the vetting process is completed.

Review & Submit

Information you have changed requires re-vetting to occur.
Additional costs will be incurred. Please review that all information is accurate and up-to-date before submitting for re-vetting.

Program Type [edit icon]

PROGRAM TYPE
Standard

General Brand Info [edit icon]

BRAND NAME
United Airlines

DOING BUSINESS AS
-

LOGO

ORGANIZATION ADDRESS 1
233 S WACKER DR

CITY
CHICAGO

STATE
Illinois

ZIP CODE
60606

COUNTRY
United States

Legal Brand Details [edit icon]

LEGAL ENTITY TYPE
Corporation

COUNTRY OF REGISTRATION
United States

STATE OF REGISTRATION
Illinois

STOCK MARKET SYMBOL
-

ESTIMATED ANNUAL REVENUE
-

ORGANIZATION URL
www.united.com

Subsidiaries & Legal Affiliates [edit icon]

No Items added

Primary Brand Point of Contact [edit icon]

FIRST NAME
Cliff

LAST NAME
Cook

PHONE NUMBER
+1 (567) 856-7854

EXTENSION
-

EMAIL
mryan+3@gchtech.com

Brand Identifier [edit icon]

FEDERAL TAX ID
97-5975979

Submit for Re-vetting

Submitted

After you submit for re-vetting, you will not be able to edit your Brand until vetting has completed or revisions are needed.

← Brands


American Airlines

GENERAL BRAND INFO

STATUS & SHORT CODES

Edit Brand

General Brand Info

	BRAND NAME American Airlines	PROGRAM TYPE Standard	
DOING BUSINESS AS -	COUNTRY / REGION United States	ZIP CODE 76155	STREET ADDRESS 1 1 SKYVIEW DR
BRAND ID 13086	STATE Texas	CITY FORT WORTH	STREET ADDRESS 2 -

Glossary

Brand - Brand Clients are the organizations, enterprises or businesses that are using a short code (through short code Registrants and/or Content Providers) to send text messages to consumers.

Corporation – A legal entity that is separate and distinct from its owners, or shareholders.

Dun & Bradstreet Number (D&B)- Data Universal Numbering System (DUNS) number is a unique 9-digit identifier assigned by Dun & Bradstreet (D&B) to businesses. It serves as a standard, universally recognized identifier for business worldwide.

Doing Business As (DBA) - A registered alias, or fictitious name, under which a business operates, allowing it to be known by a different name than its legal entity name.

Federal Tax ID - Employer Identification Number (FEIN) - Nine-digit number assigned in the United States by the Internal Revenue Service to identify a business entity.

Global Intermediary Identification Number (GIIN) - A Global Intermediary Identification Number (GIIN) is a unique, 19-character alphanumeric identifier issued by the U.S. IRS. It is assigned to foreign financial institutions and other entities to verify their participation and compliance with the foreign Account Tax Compliance Act (FATCA).

Internal Revenue Code (IRC) Section 527 - An IRC Section 527 political organization is a tax-exempt entity, such as a political party, committee, or fund, created to influence the selection or defeat of candidates for political office at the federal, state, and local levels. This type of organization is commonly called "527" after the section of the Internal Revenue Code that governs it. Please see <https://www.irs.gov/pub/irs-tege/eotopici89.pdf>.

Legal Entity Identifier (LEI) - A Legal Entity Identifier (LEI) is a 20-character alphanumeric code, based on the ISO 17442 standard, that uniquely identifies a legal entity participating in financial transactions.

Limited Liability Corporation (LLC) - A business structure that protects its owners from personal liability for company debts.

Partnership - A business entity where two or more individuals share ownership.

S Corporation - A corporation that elects special tax status to avoid double taxation by passing income, losses, and deductions directly to shareholders.

Sole Proprietorship - An individual business owner who does not have an Employer Identification Number (EIN) or other corporate tax ID. Sole Proprietors can only register in the U.S. or Canada.

Version History

Date	Version	Details
10/1/25	1.0	Initial Release